



**Date:** 17<sup>th</sup> April, 2025

To,  
The Manager  
BSE Limited  
Phiroze Jeejeebhoy Tower  
Dalal Street, Mumbai- 400001

**Scrip Code:** 544143  
**BSE Symbol:** ROYAL

**Subject: Outcome of Board Meeting held on 17<sup>th</sup> April, 2025**

Dear Sir/Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the 'Listing Regulations') and further to our intimation letter dated 10th April, 2025, we wish to inform you that the Board of Directors of the Company at their Meeting held today i.e., on 17th April, 2025 at its Registered Office, inter-alia, approved the following:

1. To issue, offer and allot, from time to time, in one or more tranches, to promoter and non-promoter group of persons as listed in Annexure - I ('Warrant Holders' / 'Proposed Allottees'), for upto 4,00,000 (Four Lakh only) Convertible Equity Warrants ('Warrants'), each carrying a right exercisable by the warrants holder(s) to subscribe to one (1) equity share against each warrant at a price of Rs. 251/- per warrant (including the warrant subscription price and warrant exercise price) or such higher price as may be arrived in accordance with the applicable provisions of Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ('SEBI ICDR Regulations') aggregating to Rs. 10,04,00,000/- (Rupees Ten Crore Four Lakhs only), on a preferential allotment basis ('Preferential Offer') to the proposed allottees and such issuance will be in accordance with the provisions of Section 23, 42 and 62(1) of the Companies Act 2013, as amended, read with Companies (Prospectus and Allotment of Securities) Rules 2014, and Companies (Share Capital and Debentures) Rules 2014, as amended, ICDR Regulations, Listing Regulations and such other acts/ rules/ regulations as may be applicable and subject to necessary approval of the members of the Company at the ensuing EGM and other regulatory authorities, as may be applicable.

**Details relating to the issue of Warrants as required under Regulation 30 of the Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 on disclosure of material events/ information by listed entities, dated July 13, 2023, are provided in 'Annexure I'.**

2. The Board has also approved convening of Extra-Ordinary General Meeting of the Members of the Company on 16<sup>th</sup> May 2025 through Video Conferencing / Other Audio Visual Means along with draft notice convening the meeting to be dispatched to the members for seeking their approval.



## ROYAL SENSE LIMITED

**Registered Office:** Plot No. 57, First Floor, Phase-II Badli, Industrial Estate, Badli Ind.,  
Badli (North West Delhi), Delhi-110042

**CIN:** L21006DL2023PLC412051 **Email:** [compliance@royalsense.in](mailto:compliance@royalsense.in)

**Website:** [www.royalsense.in](http://www.royalsense.in) | **Contact No.:** +91-9205843102

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3. The Board approved the appointment of Scrutinizer Mr. Sumit Bajaj proprietor of M/s. Sumit Bajaj & Associates, Practising Company Secretaries for scrutinizing the E- voting to be conducted in the Extra-ordinary General Meeting of the Company.

The meeting commenced at 05:30 P.M. and concluded at 06:25 P.M

Please take the above information on record and arrange for dissemination.

Yours faithfully,

**For Royal Sense Limited**

**Rishabh Arora**  
**Managing Director**  
**DIN: 09745543**

**Annexure-I**

**Disclosures a required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Sr. No.	Particulars	Details																																																																		
1.	Type of Securities proposed to be issued	Warrants, each convertible into, or exchangeable for, One fully paid-up equity share of the Company of face value Rs.10/- (Rupee Ten only) each.																																																																		
2.	Type of issuance	Preferential Issue of equity shares in accordance with Chapter V of the SEBI (ICDR) Regulations 2018 read with the Companies Act, 2013 and rules made thereunder.																																																																		
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	4,00,000 (Four Lakh Only) warrant convertible into equity shares of the Company, in one or more tranches, having face value of 10/- (Rupees Ten Only) each, at a price of Rs. 251/- (Rupees Two Hundred Fifty-One Only) (including premium of Rs.241 (Rupees Two Hundred Forty-One Only) per share) aggregating to Rs. 10,04,00,000/- (Rupees Ten Crore Four Lakhs only)																																																																		
<b>In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):</b>																																																																				
i.	Name of the Investors	<table> <tr> <th>Name of the Allottees</th><th>No. of Warrants to be Alloted</th><th>Status Post Allotment</th></tr> <tr><td>Rishabh Arora</td><td>250000</td><td>Promoter</td></tr> <tr><td>Vikas</td><td>7000</td><td>Non-Promoter</td></tr> <tr><td>Nikhil Gupta</td><td>1000</td><td>Non-Promoter</td></tr> <tr><td>Harmeet Singh</td><td>8000</td><td>Non-Promoter</td></tr> <tr><td>Ritu</td><td>2000</td><td>Non-Promoter</td></tr> <tr><td>Ghanshyam</td><td>2000</td><td>Non-Promoter</td></tr> <tr><td>Pankaj Gandhi</td><td>11000</td><td>Non-Promoter</td></tr> <tr><td>Keshav Arora</td><td>7000</td><td>Non-Promoter</td></tr> <tr><td>Deepanshu Khatri</td><td>3000</td><td>Non-Promoter</td></tr> <tr><td>Anil Khushwaha</td><td>1000</td><td>Non-Promoter</td></tr> <tr><td>Sundeep Khurana</td><td>4000</td><td>Non-Promoter</td></tr> <tr><td>Tapan Gautam</td><td>1000</td><td>Non-Promoter</td></tr> <tr><td>Ankur Bhardwaj</td><td>1000</td><td>Non-Promoter</td></tr> <tr><td>Sudershan Dhanuka</td><td>1000</td><td>Non-Promoter</td></tr> <tr><td>Ankit Nijhawan</td><td>18000</td><td>Non-Promoter</td></tr> <tr><td>Jaskeen Kaur</td><td>5000</td><td>Non-Promoter</td></tr> <tr><td>Poonam Devi</td><td>1000</td><td>Non-Promoter</td></tr> <tr><td>Vipin Pratap Singh</td><td>15000</td><td>Non-Promoter</td></tr> <tr><td>Mohit Kumar</td><td>5000</td><td>Non-Promoter</td></tr> <tr><td>Ankit Kohli</td><td>5000</td><td>Non-Promoter</td></tr> <tr><td>Poonam Garg</td><td>1000</td><td>Non-Promoter</td></tr> </table>	Name of the Allottees	No. of Warrants to be Alloted	Status Post Allotment	Rishabh Arora	250000	Promoter	Vikas	7000	Non-Promoter	Nikhil Gupta	1000	Non-Promoter	Harmeet Singh	8000	Non-Promoter	Ritu	2000	Non-Promoter	Ghanshyam	2000	Non-Promoter	Pankaj Gandhi	11000	Non-Promoter	Keshav Arora	7000	Non-Promoter	Deepanshu Khatri	3000	Non-Promoter	Anil Khushwaha	1000	Non-Promoter	Sundeep Khurana	4000	Non-Promoter	Tapan Gautam	1000	Non-Promoter	Ankur Bhardwaj	1000	Non-Promoter	Sudershan Dhanuka	1000	Non-Promoter	Ankit Nijhawan	18000	Non-Promoter	Jaskeen Kaur	5000	Non-Promoter	Poonam Devi	1000	Non-Promoter	Vipin Pratap Singh	15000	Non-Promoter	Mohit Kumar	5000	Non-Promoter	Ankit Kohli	5000	Non-Promoter	Poonam Garg	1000	Non-Promoter
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		Sachin Sharma	7000	Non-Promoter
		Urmilla Sharma	8000	Non-Promoter
		Radhey Shyam Sharma	6000	Non-Promoter
		Manish Kumar	11000	Non-Promoter
		Jyoti Asija	19000	Non-Promoter
ii.	<b>Post-Allotment of Securities: Outcome of Subscription, issue price / allotted price (in case of convertibles), number of investors;</b>	<b>Name of the investors</b>	<b>Pre-Preferential Shareholding</b>	<b>Post-Preferential Shareholding</b>
			No. of Equity Shares	%*
		Rishabh Arora	32,90,140	61.50
		Vikas	-	-
		Nikhil Gupta	-	-
		Harmeet Singh	1	0.00
		Ritu	-	-
		Ghanshyam	-	-
		Pankaj Gandhi	-	-
		Keshav Arora	-	-
		Deepanshu Khatri	-	-
		Anil Khushwaha	-	-
		Sundeeep Khurana	20,000	0.37
		Tapan Gautam	-	-
		Ankur Bhardwaj	-	-
		Sudershan Dhanuka	-	-
		Ankit Nijhawan	2,000	0.04
		Jaskeen Kaur	-	-
		Poonam Devi	-	-
		Vipin Pratap Singh	1	0.00
		Mohit Kumar	2,000	0.04
		Ankit Kohli	-	-
		Mohit Kumar	-	-
		Ankit Kohli	-	-
		Poonam Garg	-	-

**ROYAL SENSE LIMITED**

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		<table><tr><td>Radhey Shyam Sharma</td><td>-</td><td>-</td><td>6,000</td><td>0.10</td></tr><tr><td>Manish Kumar</td><td>-</td><td>-</td><td>11,000</td><td>0.19</td></tr><tr><td>Jyoti Asija</td><td>35,000</td><td>0.65</td><td>54,000</td><td>0.94</td></tr><tr><td><b>Total</b></td><td><b>33,49,142</b></td><td><b>62.60%</b></td><td><b>37,49,142</b></td><td><b>65.25%</b></td></tr></table>	Radhey Shyam Sharma	-	-	6,000	0.10	Manish Kumar	-	-	11,000	0.19	Jyoti Asija	35,000	0.65	54,000	0.94	<b>Total</b>	<b>33,49,142</b>	<b>62.60%</b>	<b>37,49,142</b>	<b>65.25%</b>
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Jyoti Asija	35,000	0.65	54,000	0.94																		
<b>Total</b>	<b>33,49,142</b>	<b>62.60%</b>	<b>37,49,142</b>	<b>65.25%</b>																		
		<i>*The Pre issue and post issue capital percentage is calculated on fully diluted basis share capital.</i>																				
iii.	<b>Issue Price</b>	The Warrants convertible into Equity shares are proposed to be allotted to allottees at a price of Rs. 251/- (a price not being lower than the price determined in accordance with the Chapter V of SEBI ICDR Regulations, 2018 and other applicable regulations, if any)																				
iv.	<b>Number of Investors/ Allottees</b>	26 (Twenty-Six)																				
v.	<b>In case of convertibles: intimation of conversion of securities or on lapse of the tenure of the instrument</b>	In case of Warrants are allotted, each warrant would be convertible into 1 (one) Equity Share and the rights attached to Warrants can be exercised at any time, within a period of 18 (eighteen) months from the date of allotment of warrants.																				
vi.	<b>Any cancellation or termination of proposal for issuance of securities including reasons thereof</b>	Not Applicable																				